
Daltok Capital - Nash Holdings Co-GP Opportunity

March 2022



NHI Nash Holdings, Inc. – Overview

Nash Holdings, Inc. is a private holdings platform business model properly filed under the Congressional Jobs Act IPO REG D 506(c)

- In 2014, Robert J. Nash incorporated NHI, which has grown to become a valued holdings platform of diversified companies, partners and investors.
- Past banking license approval with NY and FL state banking departments
- The business model includes:
 - land, commercial and multifamily real estate development (food & beverage, restaurants, grocery stores, "ALIVE ALOE" ~ New Whole Bodies, business centers)
 - hospitality, movie productions, architectural designing, IT & IOT, high level financial strategies, philanthropy, financial education, orthodontic products, private airports and more
- NHI is the first New York state company and one of the first nationwide to participate with the U.S. Congressional Federal JOBS ACT w/ our U.S. SEC filing of Reg D 506(c).
- Featured Corporate Responsibility Association (CRA) Gold Member 2011 - 2015; including "Closing Bell Ceremonies" at the NYSE EURONEXT on Wall St (Robert Nash member since 2011-2015).
- NHI joined the Daltok Co-GP in December 2021

Robert J. Nash is the founder and CEO of NHI Nash Holdings, Inc.

- Robert is a graduate of NY's Ridley Lowell's Business School, and has over twenty-five years of combined residential lending, business/commercial lending, and product finance experience. Past banking license approval from NY & FL banking departments
- He built a strong international team for NHI with connections to New Zealand, Australia, Turkey, EU, UK, Japan, China, Africa, and more.
- Nash resides seasonally in the Syracuse, NY and Sarasota, FL areas and credits his mother now 90, spiritual beliefs and great friends as the core of his drive and compassion.

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Daltok Capital – Overview

Daltok Capital is a private asset management firm focused on superior risk-adjusted performance across the alternatives spectrum.

- Established in 2021, Daltok Capital has quickly become a leading investment group by acquiring alternative assets that generate demonstrably superior risk-adjusted performance.
- Daltok Capital initially syndicated and now manages this Co-GP position in addition to both equity and fixed-income funds of funds that generate superior risk-adjusted performance to what's otherwise available through traditional markets.
- Daltok Capital provides financial engineering solutions to the institutional space.

Geoffrey B. Williams is the founder and Managing Director of Daltok Capital, LLC (“Daltok Capital”).

- Geoff graduated from Texas A&M University with a bachelor of business administration degree in management information systems and started his career as a software developer in the energy industry before transitioning into financial services.
- Geoff has over 16 years of experience ranging from subprime lending to institutional funds that includes a 10-year stint with Goldman Sachs in their Dallas, Tokyo, and Paris offices.



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ASSET MANAGER (OBJECTIVE & APPROACH)

Investment Objective

- The Asset Manager views investments in private financial sector companies as the most reliable source of revenue streams that are minimally correlated to public market performance and capable of consistently delivering investor returns that are asset class agnostic. The AM will target firms whose revenues are driven by fees as a percentage of assets under management (“AUM”). By utilizing rigorous quantitative and operational standards in selecting portfolio companies, the AM will allow investors to participate in the economics of managers and investment firms that are objectively, quantifiably best in class.

Investment Approach

- The AM will invest opportunistically in private financial sector firms that have a quantitatively verified ability to produce revenue streams that are extremely resistant to macro-economic conditions. In addition to strict quantitative and operational standards, portfolio companies will also be selected based upon their organic and inorganic growth prospects, allowing the AM to facilitate excess return potential by applying operational and strategic development expertise.

ASSET MANAGER (STRATEGY)

Investment Strategy

- The AM's unique mandate and limited capacity provides two important benefits to those rightfully concerned with the precarious conditions of current markets:
 - Fundamentally valuing investment opportunities based on real revenue streams that are largely independent of macro-economic factors provides immediate fixed-income like profits and inflationary hedge, eliminating much of the risk and volatility associated with traditional investment strategies.
 - Applying the Manager's expertise in strategic development and growth to businesses with proven revenue models enables out-sized exposure to uncapped price appreciation of the underlying assets.
- GP Stakes
 - Identify and acquire ownership stakes in emerging asset managers and strategies that meet our exacting risk-return profile.
 - Apply our operational expertise to ensure AUM scalability and growth, thus increasing revenues, investor cash flows, and appreciation.
- RIA Rollup
 - Identify and acquire RIAs seeking an exit or succession path whose asset base is primarily fee-based, discretionary accounts.
 - Re-allocate the RIA clients to appropriate, quantifiably better allocations built through the AM's GP Stakes portfolio, delivering AUM and fee-based revenue equal to cash acquisition costs within 3 years.
- Liquidity Management
 - Maintain a high cash reserve to support opportunistic acquisitions.
 - Support tax-advantaged lending collateralized by investments in funds.

ASSET MANAGER (PORTFOLIO MANAGER)

Primary Asset Manager

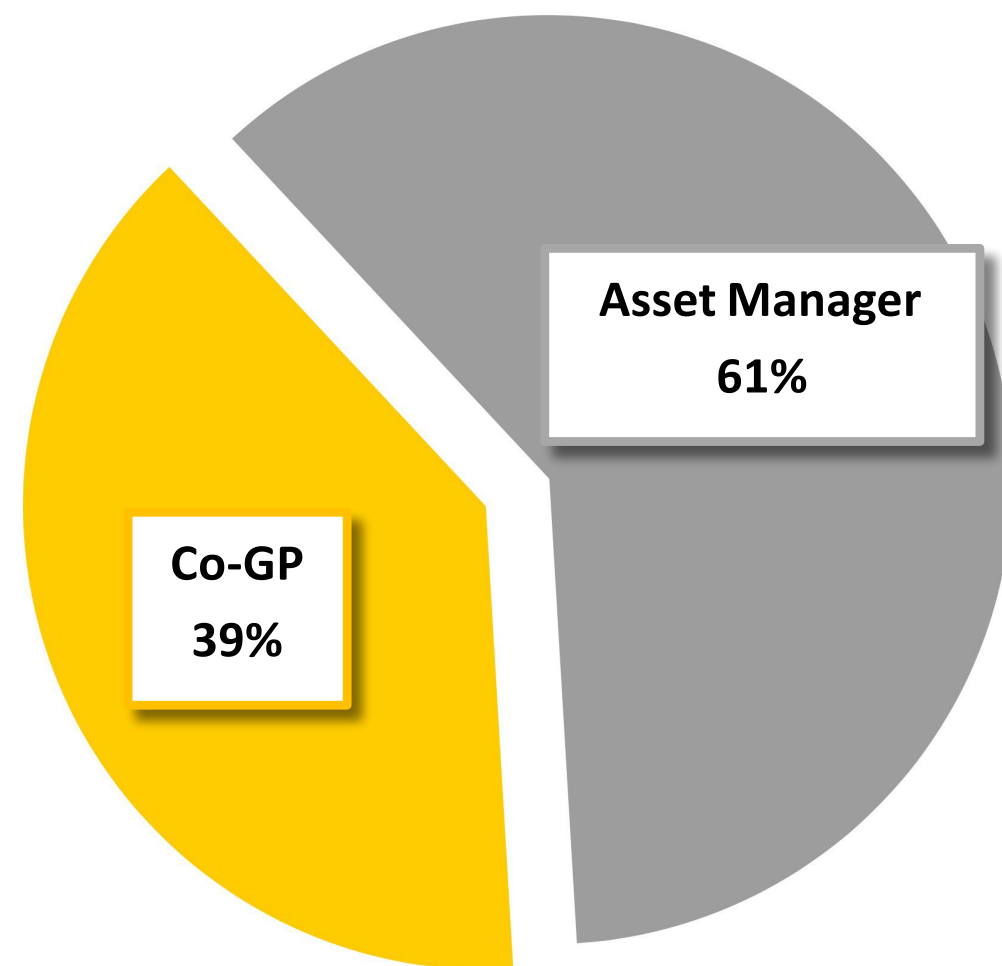
- The asset management company represents the culmination of an investment thesis forged through his 20 years of experience in law and finance as an investor, deal-maker, founder and operator.
- He began focusing on the alternative asset management space after leaving UBS for Summit Private Investments. There, he was responsible for identifying prospective emerging fund managers and conducting quantitative and qualitative due diligence to advise allocation decisions.
- As SPI's senior analyst, he worked closely with the firm's principals to manage the risk/reward profile, actively monitoring the performance of roughly \$500 million in AUM across 40+ managers with strategies ranging from small cap growth and value to distressed debt.
- Over the past 10 years, he has worked across the spectrum of private equity and venture capital markets. During this time, he has founded two companies and held senior roles in the launch of two more. In each of these positions, he has proved a top strategic development mind; leading and executing M&A and re-capitalization transactions, negotiating deal terms, and getting products and companies to market successfully.
- Before his move to investment management, he served as an attorney for publicly traded companies during securities-related investigations and litigation.
- He received his law degree from Vanderbilt University and his B.S. in Business Administration, summa cum laude, from Mississippi College.

CO-GP (VALUE VS. ACTUAL COMPENSATION SPLIT)

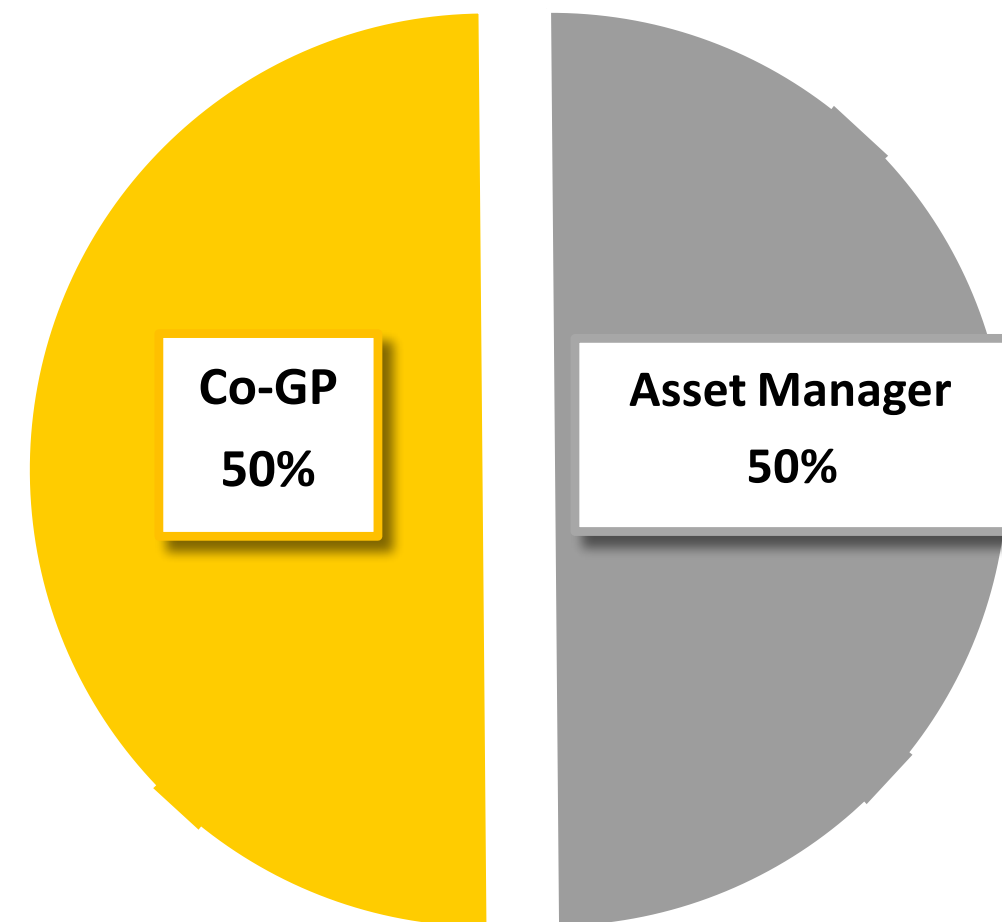
Daltok GP Capital has provided its esoteric expertise, the strategy and investment, representing 39% of the structure's value.

Daltok GP Capital is afforded half the Asset Manager's compensation in exchange for its contributions, representing a 22% discount to the position's value.

Market Value Split of Compensation



Actual Split of Compensation



STRUCTURED PRODUCT (DISTRIBUTION)

The AM and Daltok GP Capital have retained the Portfolio Manager to distribute the Structured Product via their established relationships.

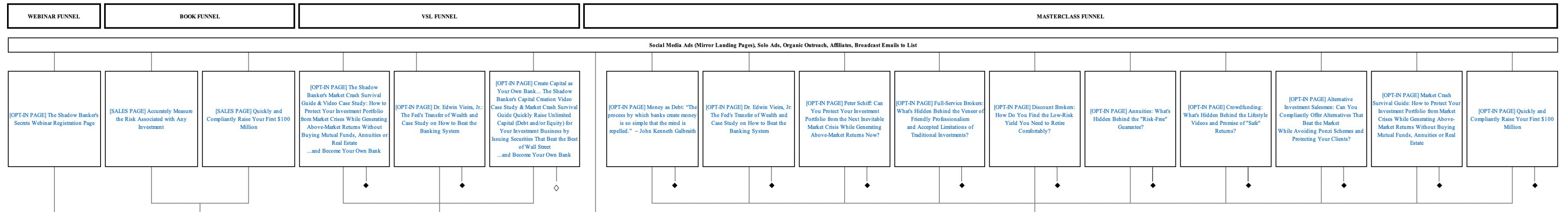
The PM's cost of capital has steadily declined from approximately 1% in 2015 to approximately 0.25%, which we've seen from January 2020 through today.

The PM distribution budget for this Structured Product is based upon a conservative 0.86% cost of capital.

The PM cost of capital is stable when calculated as a six month rolling average. Their month-to-month cost of capital is highly volatile.

The initial \$500 million raised will come primarily from funds of funds, at which point the PM will increase their focus on smaller pension funds and endowments.

The PM distribution infrastructure is built upon modern marketing principles that compliantly navigate the regulatory environment.



STRUCTURED PRODUCT (DISTRIBUTION)

Jan 1 - Aug 24

REQUESTS

2,764,336

UNIQUE OPENS

8.10%
223,826

UNIQUE CLICKS

0.98%
27,110

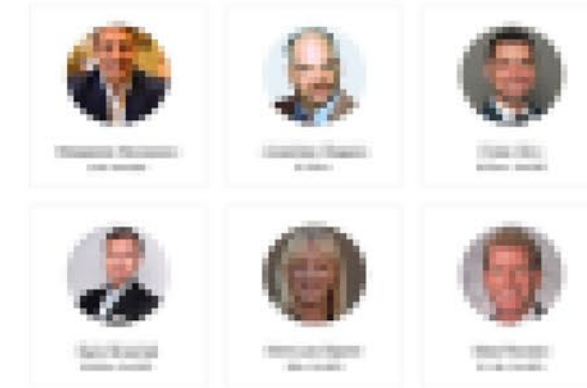
● Delivered 90.54%
● Bounces 2.50%
● Unsubscribes 0.00%
● Spam Reports 0.03%

- Endowment Database V8.xls
- Fund of Fund Database V9.xls
- Hedge Funds 2019.xlsx
- Multi Family Office Database V17.xlsx
- Pension Fund Directory V10.xlsx
- Single Family Office Database V17.xlsx
- Sovereign Wealth Fund Database V6 2019.xlsx

FAMILY OFFICE CLUB

CAPITALCON

July 29th, 2021



CapitalCon is the premier global event for anyone working in investor relations and capital raising. CapitalCon 2021 was a virtual experience that featured 36 capital raising veterans who have all raised over \$100 million each.

Attendees experienced a fast-paced sequence of presentations from the speakers on what they believed was their key or unique strategy to raising capital at scale.

3 Steps to Quickly Raise Your First \$100 Million and Scale Past \$1 Billion AUM

Search and filter

Sep 1, 2020 - Dec 31, 2020

Bank - Book AND/OR Masterclass Buyers Lookalik...	Account Closed	Lowest cost	\$500.00 Daily	28-day click o...	21 [2] Website Purchases	51,040	103,961	\$153.80 [2] Per Purchase	\$3,229.72	Ongoing	1,203	21 [2]
* Book OR Masterclass Buyers Lookalike 1% Men ...	Account Closed	Lowest cost	\$500.00 Daily	28-day click o...	20 [2] Website Purchases	32,161	66,500	\$178.73 [2] Per Purchase	\$3,574.54	Ongoing	337	20 [2]
Asset Managers - Book AND/OR Masterclass Buy...	Account Closed	Lowest cost	\$500.00 Daily	28-day click o...	62 [2] Website Purchases	85,247	242,549	\$200.39 [2] Per Purchase	\$12,423.91	Ongoing	988	62 [2]
* Warm - Testimonials & First \$100MM - Purchase...	Account Closed	Lowest cost	\$50.00 Daily	28-day click o...	1 [2] Website Purchase	3,085	6,202	\$355.65 [2] Per Purchase	\$355.65	Ongoing	52	1 [2]
* Warm - Testimonials & First \$100MM - Purchase...	Account Closed	Lowest cost	\$50.00 Daily	28-day click o...	1 [2] Website Purchase	2,633	5,912	\$359.33 [2] Per Purchase	\$359.33	Ongoing	48	1 [2]
Asset Managers - Masterclass Buyers Lookalike 1...	Account Closed	Lowest cost	\$500.00 Daily	28-day click o...	22 [2] Website Purchases	53,950	163,554	\$405.61 [2] Per Purchase	\$8,923.38	Ongoing	832	22 [2]
Retail Investors - Book AND/OR Masterclass Buye...	Account Closed	Lowest cost	\$500.00 Daily	28-day click o...	1 [2] Website Purchase	8,602	11,366	\$420.50 [2] Per Purchase	\$420.50	Ongoing	60	1 [2]
* First \$100MM - Masterclass Buyers Lookalike 1...	Account Closed	Lowest cost	\$500.00 Daily	28-day click o...	10 [2] Website Purchases	38,604	90,729	\$500.01 [2] Per Purchase	\$5,000.11	Ongoing	477	10 [2]
[ARCHIVE] Cost Cap \$200 - Men 19+ - Asset Mana...	Account Closed	Cost cap	\$2,000.00 Daily	28-day click o...	2 [2] Website Purchases	20,480	29,884	\$523.75 [2] Per Purchase	\$1,047.49	Ongoing	159	2 [2]
* Book AND Masterclass Buyers Lookalike 1% Me...	Account Closed	Lowest cost	\$500.00 Daily	28-day click o...	1 [2] Website Purchase	9,708	11,950	\$675.47 [2] Per Purchase	\$675.47	Ongoing	57	1 [2]
Retail Investors - Masterclass Buyers Lookalike 1...	Account Closed	Lowest cost	\$500.00 Daily	28-day click o...	1 [2] Website Purchase	11,612	19,809	\$1,116.26 [2] Per Purchase	\$1,116.26	Ongoing	61	1 [2]
Results from 25 campaigns												
Excludes deleted items												
				28-day click o...	— Multiple Conversions	241,861 People	996,555 Total	— Multiple Conversions	\$50,925.72 Total Spent		6,051 Total	187 [2] Total

STRUCTURED PRODUCT (MANAGER PERFORMANCE)

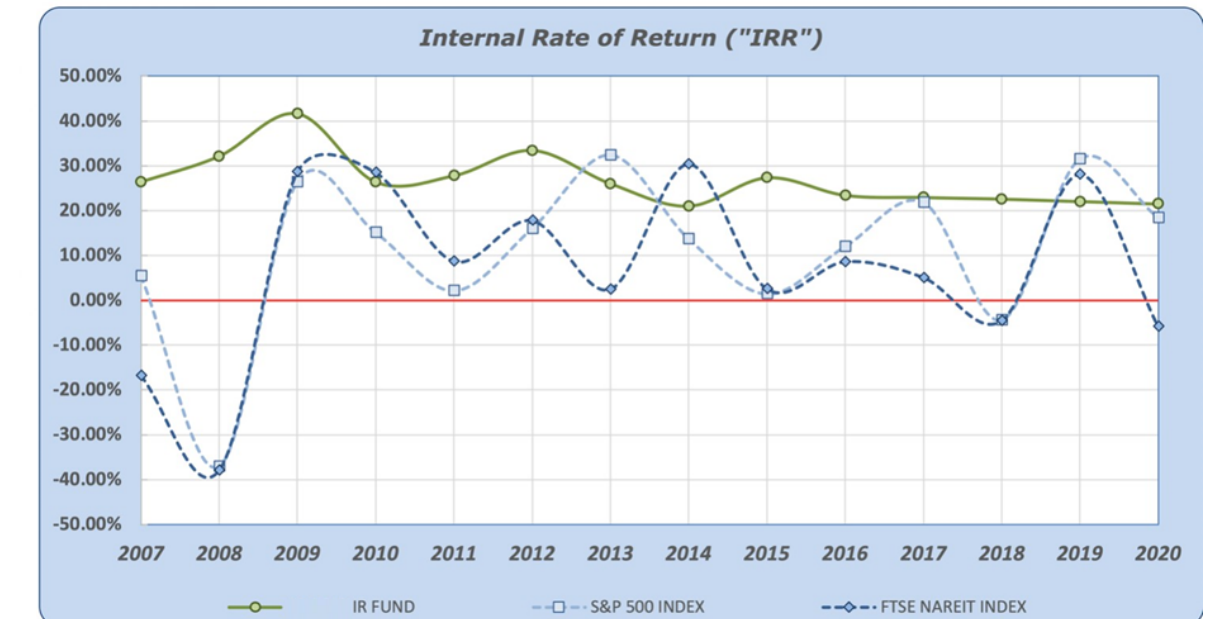
As a condition of distribution, the Structured Product is financially engineered and managed through the Portfolio Manager, and the Asset Manager must be underwritten by the Portfolio Manager across a minimum of one complete market cycle.

Individual asset and portfolio risk are measured quantitatively utilizing well-established risk-adjusted performance metrics (RoMaD, α , β , Modigliani risk-adjusted performance, σ , Sharpe ratio, Sortino ratio, and Ω) to inform the underwriting process and ensure the Structured Product continues to generate better risk-adjusted performance on a liquidity-adjusted basis than what is otherwise available through the public capital markets.

Risk-adjusted performance measures, when applied properly, afford financial professionals and sophisticated retail investors the ability to make allocation decisions based upon meaningful and measurable criteria.

	IR FUND	CALCULATION DESCRIPTION
R_f	1.92%	"Risk-Free" Rate of Return (10 yr T-Note as of 12/31/2019)
R_m	8.81%	Expected Market Return (S&P Average Annual Return)
R_i	26.57%	Expected Fund Return (Fund Average Return)
σ_i	5.73%	Standard Deviation of Fund's Annual Returns
β	0.001	Fund vs. S&P Covariance / S&P Variance
$E(R_i)$	1.92%	Risk-Adjusted Expected Fund Return $[R_f + \beta * (R_m - R_f)]$
α	24.64%	Fund Excess Return to Risk Borne
R_p	0.00%	Fund Risk Premium $[E(R_i) - R_f]$
R_e	24.65%	Fund Excess Return to Risk Free Return $[\alpha + E(R_i) - R_f]$
R_s	4.302	Sharpe Ratio $[(R_i - R_f) / \sigma_i]$
σ_m	18.31%	Standard Deviation of the S&P's Annual Returns
M_2	80.68%	Modigliani Risk-Adjusted Performance $[(R_i - R_f) * \sigma_m / \sigma_i + R_f]$
Σ_{i+}	327.15%	Sum of Fund's Annual Returns $> E(R_i)$
Σ_{i-}	0.00%	Sum of Fund's Annual Returns $< E(R_i)$
σ_{i-}	0.00%	Standard Deviation of Fund's Annual Returns $< E(R_i)$
R_{so}	∞	Sortino Ratio $\{[R_i - E(R_i)] / \sigma_{i-}\}$
Ω	∞	Omega Ratio $(\Sigma_{i+} / -\Sigma_{i-})$
$imax$	41.56%	Fund's Maximum Annual Return
$imin$	20.93%	Fund's Minimum Annual Return
MDD	0.00%	Fund's Maximum Drawdown
$RoMaD$	∞	Return Over Maximum Drawdown (R_i / MDD)
R_t	424.133	Treynor Ratio $[(R_i - R_f) / \beta]$
R_n	3.099	Information Ratio $[R_i - R_m] / \sigma_i$
ΣR_{le2}	3.97%	Sum of Regression Line Error Squared
ΣR_{ie2}	3.97%	Sum of Error from R_i Squared
R_2	0.00%	R-Squared $(\Sigma R_{le2} / \Sigma R_{ie2})$
λ	1.111	Illiquidity Premium for Private Funds
$E\lambda(R_i)$	2.14%	Liquidity-Adjusted Expected Return $[E(R_i) * \lambda]$
$\alpha\lambda$	24.43%	Fund Excess Return to Risk & Illiquidity Borne $[R_i - E\lambda(R_i)]$

Annual Returns			
	FUND	S&P 500 INDEX	FTSE NAREIT INDEX
2007	26.32%	5.49%	-16.82%
2008	32.07%	-37.00%	-37.97%
2009	41.56%	26.46%	28.61%
2010	26.32%	15.06%	28.48%
2011	27.71%	2.11%	8.69%
2012	33.36%	16.00%	17.77%
2013	25.96%	32.39%	2.47%
2014	20.93%	13.69%	30.38%
2015	27.26%	1.38%	2.52%
2016	23.34%	11.96%	8.60%
2017	22.87%	21.83%	5.07%
2018	22.50%	-4.38%	-4.57%
2019	21.96%	31.49%	28.07%
2020	21.41%	18.40%	-5.86%
Geometric Mean	26.57%	8.81%	5.81%



Performance does not include LLC's management and performance fees ("Fees"). The Fees and any other expenses that the investor incurs will reduce the returns to investors. The Fees are described in the Private Placement Memorandum. Past performance is not indicative of future results. This analysis was conducted on a theoretical track record that was constructed by synthesizing actual market and idiosyncratic data to estimate, as accurately as possible, an extended historical performance of the fund strategy.

GP ENTITY (CO-GP ROI)

The GP Entity houses the strategy and receives a 2% management fee and 20% performance fee (“2 and 20”). The management fee is paid to the GP Entity upfront (i.e., as capital contributions are made and on every anniversary thereafter); the performance fee accrues at the end of each fiscal year.

Performance net of the 2 and 20 is owned by the Structured Product, which represents the pool of passive investors.

Half of the 2 and 20 (“1 and 10”) is owned by the Co-GP.

CO-GP ROI CALCULATION (Purchase Price Rounded to \$30 Million to Simplify Calculations):

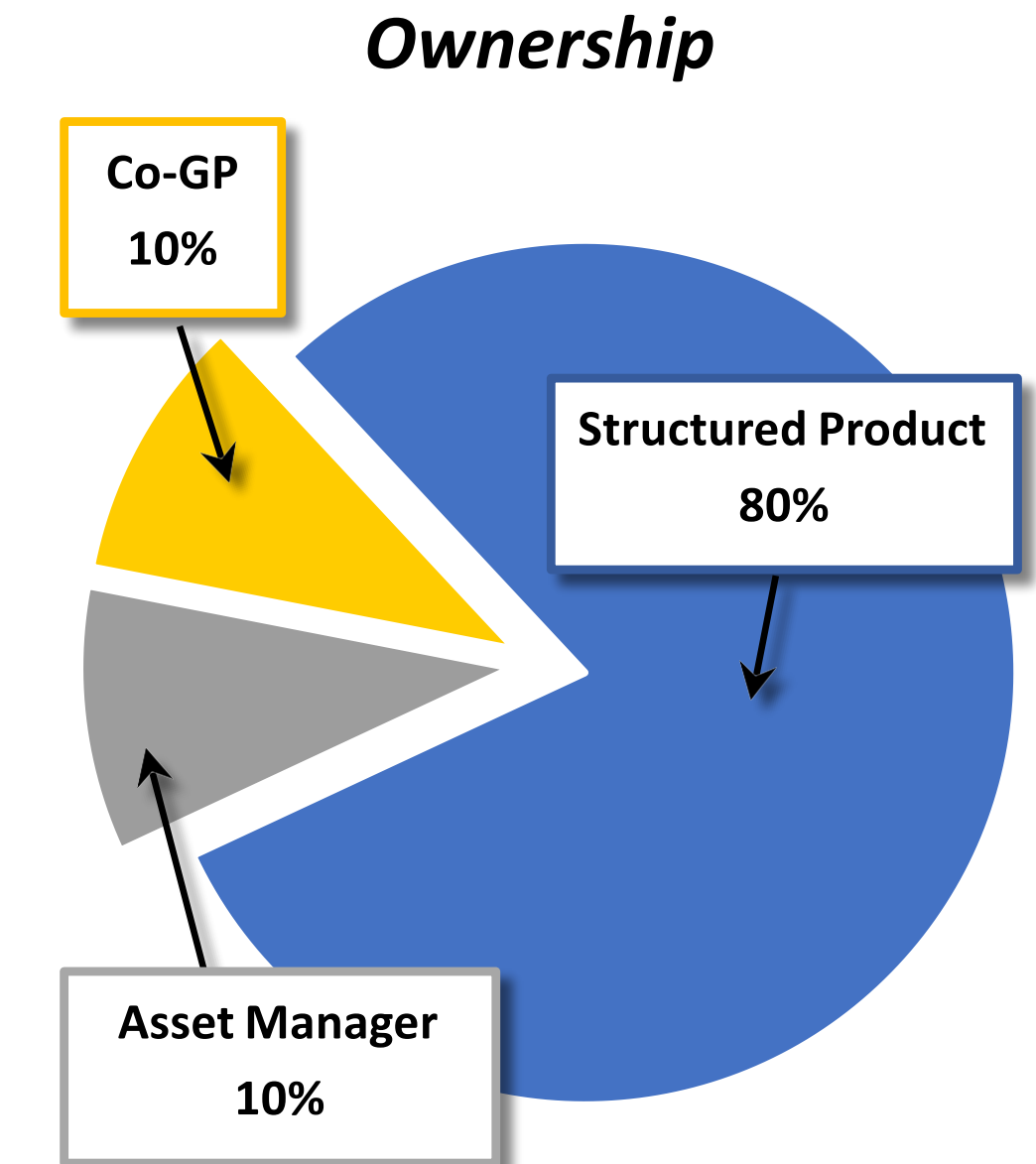
Co-GP Purchase Price Yields \$1.5 Billion AUM

- 1% Management Fee Against \$1.5 Billion AUM = \$15 Million to Co-GP (Paid During Year One Alone) Expected Annual Returns of Strategy = 20% (20% x \$1.5 Billion = \$300 Million Year One Strategy Returns)
- 10% Performance Fee Against \$300 Million Strategy Returns = \$30 Million to Co-GP (Accrued at the End of the First Fiscal Year) Year One: 1% Management Fee of \$15 Million + 10% Performance Fee of \$30 Million = \$45 Million to the Co-GP

\$45 Million (1 and 10) / \$30 Million (Co-GP Purchase Price) = 150% Return to the Co-GP (Based Upon 2% Cost of Capital)

- 1% cost of capital is the worst the PM has ever seen.
- If the PM were to do six times worse (6% cost of capital, 3σ+), Co-GP ROI starts at 40%.
- If the PM maintains a cost of capital of 0.25%, Co-GP ROI starts at 1,200%

Once the initial AUM target of \$1 Billion is met, the structure will scale autonomously to reach capacity (i.e., \$500 Billion AUM yields Co-GP \$15 Billion annually against initial \$30 Million Distribution Budget).



ANTICIPATED ASSET MANAGER (STRATEGY & INVESTMENT)

Another Asset Manager that Daltok GP Capital LLC anticipates working with is comprised of former Morgan Stanley executives who have invested over two years and \$18 million+ to acquire the necessary approvals from the Federal Reserve Board, in addition to over four years and \$7 million+ in financial engineering resources to develop and execute their synthetic risk transfer strategy. The expected returns of the strategy are approximately 20% with nominal exposure to market risk. The greatest risk to the strategy is the potential for a leak of its intellectual property. The capacity of the strategy exceeds \$1 trillion. The minimum trade size is approximately \$1 billion.

Risk Transfer Opportunity

Proprietary Investment Strategies

Confidential – Not for Distribution

Risk Transfer First-Loss Deductible

Proprietary Investment Strategies

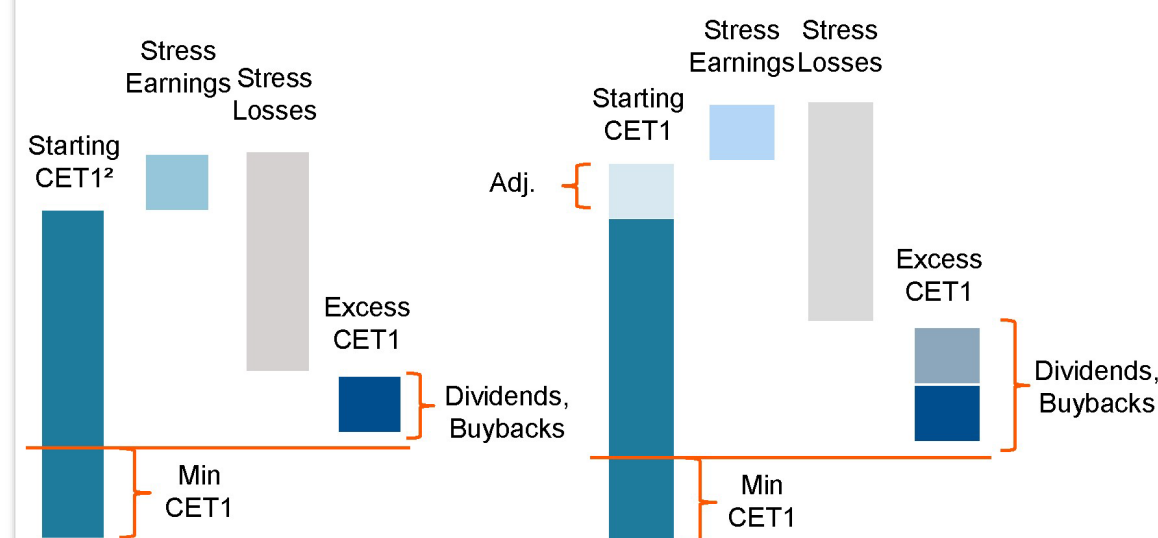
Confidential – Not for Distribution

“In terms of capital return, which has been one of the cornerstones of our strategic plan, our binding constraint is CCAR.”¹

James Gorman, Morgan Stanley 1Q 2016 Earnings Call

- 22,000 pages of new regulation
- One Top 8 US bank currently spending \$120+ million per annum for ~\$750 MM CCAR loss reduction (16%)

Banks are Constrained by CCAR



1. CCAR: The Comprehensive Capital Analysis and Review is the annual stress testing framework for US regulated banking organizations.
2. CET1 refers to Common Equity Tier 1. CET1 is the core measure of regulatory equity capital under the current US Basel III standards.

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GP ENTITY (CO-GP ROI PROJECTIONS)

Prepared by Daltok GP Capital Administration	Year One	Year Two	Year Three	Year Four	Year Five	Totals
Co-GP Investment	\$ 30,000,000					\$ 30,000,000
Cost of Capital	6.0%	6.0%	6.0%	6.0%	6.0%	
LP Capital Raised (AUM)	\$ 500,000,000	\$ 500,000,000	\$ 500,000,000	\$ 500,000,000	\$ 500,000,000	
CO-GP Management Fee %	1%	1%	1%	1%	1%	
CO-GP Management Fee \$	\$ 5,000,000	\$ 5,000,000	\$ 5,000,000	\$ 5,000,000	\$ 5,000,000	\$ 25,000,000
Average Annual Return (%) on Structured Fund	20%	20%	20%	20%	20%	
Annual Return Amount (\$) on Structured Fund	\$ 100,000,000	\$ 100,000,000	\$ 100,000,000	\$ 100,000,000	\$ 100,000,000	
CO-GP Performance Fee as Percentage of Fund Profit	10%	10%	10%	10%	10%	
CO-GP Performance Fee Amount as Percentage of Fund Profit	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 50,000,000
	12/31/2022	12/31/2023	12/31/2024	12/31/2025	12/31/2026	
Total Annual Return Amount (Management + Performance Fee)	\$ 15,000,000	\$ 15,000,000	\$ 15,000,000	\$ 15,000,000	\$ 15,000,000	\$ 75,000,000
IRR	-50%	0%	23%	35%	41%	
Fees Reinvested Into Structured Fund	\$ -	\$ -	\$ -	\$ -		
Amount earned annually in Structured Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total 60 Month Payout to CO-GP						\$ 75,000,000
ROI						250%
IRR						41%



GP ENTITY (CO-GP ROI PROJECTIONS)

Prepared by Daltok GP Capital Administration	Year One	Year Two	Year Three	Year Four	Year Five	Totals	
Co-GP Investment	\$ 30,000,000					\$ 30,000,000	
Cost of Capital	2.0%	2.0%	2.0%	2.0%	2.0%		
LP Capital Raised (AUM)	\$ 1,500,000,000	\$ 1,500,000,000	\$ 1,500,000,000	\$ 1,500,000,000	\$ 1,500,000,000		
CO-GP Management Fee %	1%	1%	1%	1%	1%		
CO-GP Management Fee \$	\$ 15,000,000	\$ 15,000,000	\$ 15,000,000	\$ 15,000,000	\$ 15,000,000	\$ 75,000,000	
Average Annual Return (%) on Structured Fund	20%	20%	20%	20%	20%		
Annual Return Amount (\$) on Structured Fund	\$ 300,000,000	\$ 300,000,000	\$ 300,000,000	\$ 300,000,000	\$ 300,000,000		
CO-GP Performance Fee as Percentage of Fund Profit	10%	10%	10%	10%	10%		
CO-GP Performance Fee Amount as Percentage of Fund Profit	\$ 30,000,000	\$ 30,000,000	\$ 30,000,000	\$ 30,000,000	\$ 30,000,000	\$ 150,000,000	
	12/31/2022	12/31/2023	12/31/2024	12/31/2025	12/31/2026		
Total Annual Return Amount (Management + Performance Fee)	\$ 45,000,000	\$ 45,000,000	\$ 45,000,000	\$ 45,000,000	\$ 45,000,000	\$ 225,000,000	
IRR	50%	119%	139%	146%	148%		
Fees Reinvested Into Structured Fund	\$ -	\$ -	\$ -	\$ -	\$ -		
Amount earned annually in Structured Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Total 60 Month Payout to CO-GP						\$ 225,000,000	
				ROI	750%	IRR	148%

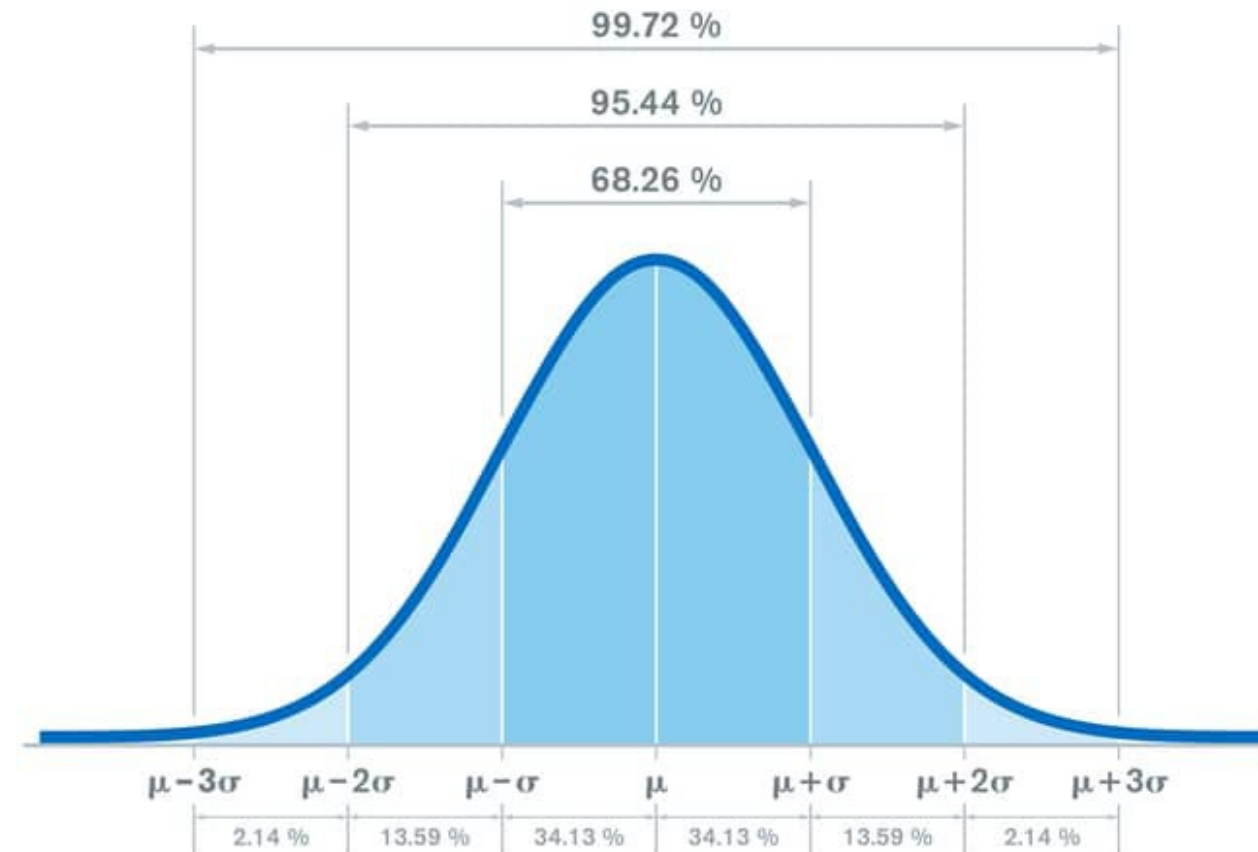
GP ENTITY (CO-GP ROI PROJECTIONS)

Fund Manager "Cost of Capital" standard deviation analysis

Year	Cost of Capital	Cost of Cap	Std Dev (σ)	$+\sigma$	$+2\sigma$	$+3\sigma$	$+4\sigma$	
2015	1.00%	Avg	0.63%	0.002561738	0.88%	1.14%	1.39%	1.65%
2016	0.85%	SEM		margin of error	16.73%	33.47%	50.20%	66.93%
2017	0.70%			max w/ SEM	1.03%	1.52%	2.09%	2.75%
2018	0.55%							
2019	0.40%	Fund Mgr	0.86%	0.002561738	1.12%	1.37%	1.63%	1.88%
2020	0.25%	SEM		margin of error	12.16%	24.32%	36.48%	48.64%
				max w/ SEM	1.25%	1.71%	2.22%	2.80%
				% within range	84.0%	97.6%	99.7%	

Std Dev double-check

Confidence Level	Margin of Error	Error Bar
68.3%, $\sigma_{\bar{x}}$	0.625 \pm 0.105 ($\pm 16.73\%$)	
90%, $1.645\sigma_{\bar{x}}$	0.625 \pm 0.172 ($\pm 27.53\%$)	
95%, $1.960\sigma_{\bar{x}}$	0.625 \pm 0.205 ($\pm 32.80\%$)	
99%, $2.576\sigma_{\bar{x}}$	0.625 \pm 0.269 ($\pm 43.10\%$)	
99.9%, $3.291\sigma_{\bar{x}}$	0.625 \pm 0.344 ($\pm 55.07\%$)	
99.99%, $3.891\sigma_{\bar{x}}$	0.625 \pm 0.407 ($\pm 65.11\%$)	
99.999%, $4.417\sigma_{\bar{x}}$	0.625 \pm 0.462 ($\pm 73.91\%$)	
99.9999%, $4.892\sigma_{\bar{x}}$	0.625 \pm 0.512 ($\pm 81.86\%$)	



CO-GP RECAP

- *“Co-own” an institutional-grade investment fund with an asset manager that has captured over \$300 million in value (realized and unrealized, audited) and achieved over 20% annualized returns via their primary strategy and financial engineering solutions.*
- *Traditional fund structure uses a general partner that actively manages a fund's asset management activity and promotion to passive limited partners.*
- *Typical fund manager economics are 2% of AUM and 20% of the profits annually.*
- *The Co-GP in this deal receives half of that, i.e. 1% AM fee + 10% profit share*
- *The structured product was engineered by a boutique investment bank whose track record includes 20%+ annual returns from 2007 to 2020.*
- *Their cost of raising capital has never been greater than 1%, meaning a distribution budget of \$1MM would raise \$100MM in AUM.*
- *The co-GP capacity for this fund is \$35MM*
- *That accounts for up to a 6% cost of capital for the worst case scenario in order to raise between \$500MM to \$1.5B in AUM over 12 to 18 months.*
- *Break even for investors, i.e. 100% capital return, is projected in 12 to 18 months*
- *After that, all quarterly distributions from 18 to 60 months are profit (~150% returns at 2% cost of capital)*
- *The management fee component of the co-GP's compensation alone is expected to achieve approximately 100% annual returns and is paid regardless of the performance of the strategy.*
- *The strategy can allocate up to \$2 billion within the next 18-24 months before reaching saturation.*
- *Daltok GP Capital anticipates obtaining multiple GP Stakes, starting with the first Asset Manager.*
- *In the future, Daltok anticipates a GP stake in an AM consisting of former Morgan Stanley and Goldman Sachs executives whose primary strategy is a proprietary Fed-approved risk transfer.*
- *LP investor minimum of \$1MM for 8% fixed preferred return class or an equity share class.*
- *Co-GP investor min. \$100k, max. \$35MM for pro-rata ownership stake of fund manager economics.*
- *This is the type of deal that gets done in the back offices of Blackstone and would typically never see the light of day...*

Three Things to Remember

1

As a co-GP, you co-own the fund and earn from the **FEE STRUCTURE** and **NOT** the investment strategy, so the returns are higher than LP investors.

2

Capacity is limited to \$35MM. Once that is reached, the Co-GP position will be closed.

3

Projected IRR range of 41% to 199% over 5 years.

FUNDING OPTIONS

1. Domestic Bank Wire Transfer in USD

2. International Bank Wire Transfer in USD

3. Cryptocurrency

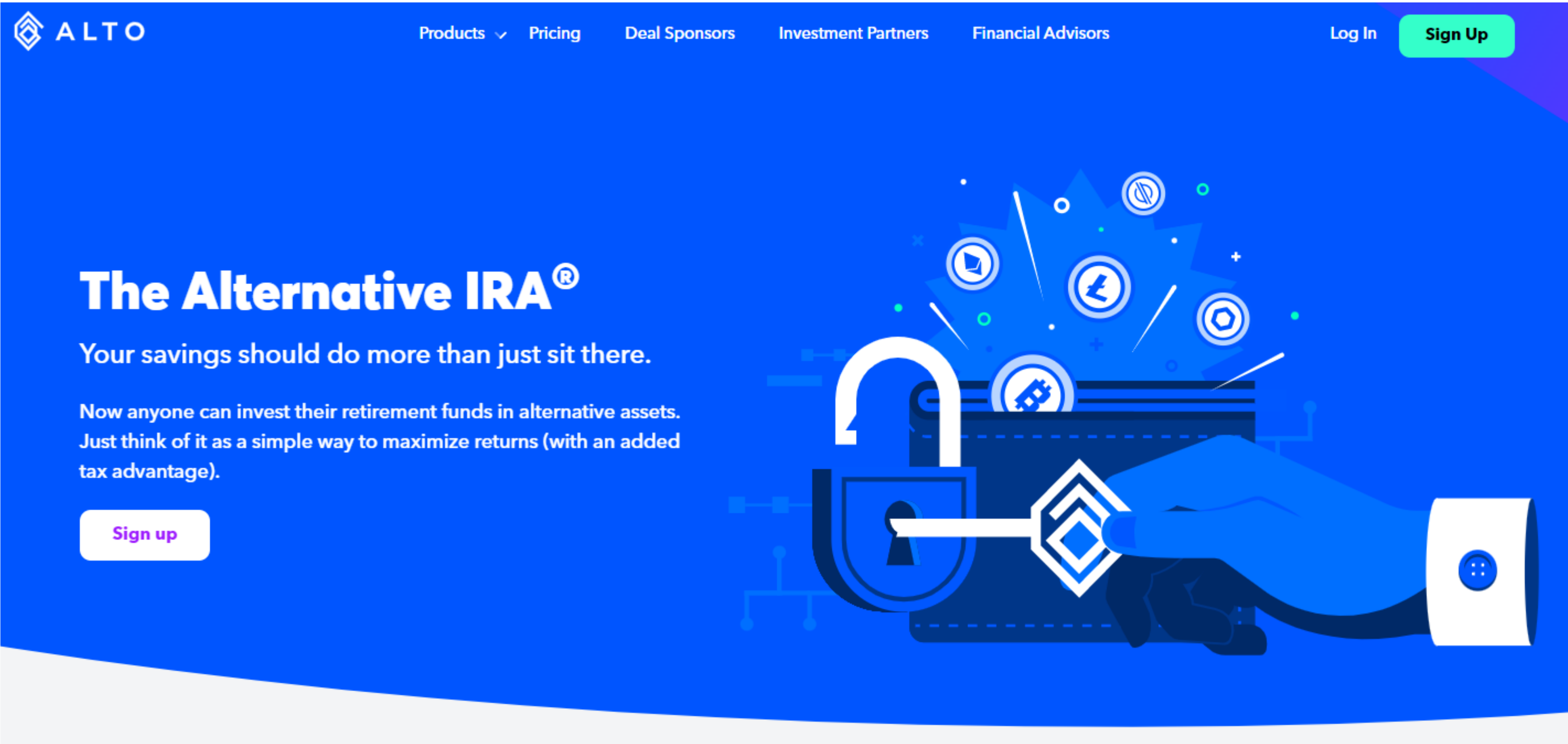
- 7 supported on Coinbase Commerce
- BTC, ETH, USDC, LTC, DAI, DOGE, BCH
- We send you an invoice, you pay from your wallet

4. Use retirement funds

- Set up a self-directed IRA using AltoIRA
- Rollover existing retirement funds to AltoIRA account (FDIC insured)



Nash GP Capital partners with AltoIRA for easy Self-Directed IRA contributions



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Pro

Invest with 75+ partners—or bring your own deal.

\$25/month
Or \$250/year (get two months free!)

BEST VALUE

Starter

Invest with 75+ partners.

\$10/month
Or \$100/year (get two months free!)

What our customers say...



January 28

Great experience

Great experience. They walked with me every step of the way during my rollover

Josh



January 21

Opening IRA

Opening IRA was fast and easy.

Vladimir



January 20

The help I received was exce...

The help I received was excellent. Could not have been done without your help. One of...

Robert



January 19

First transfer.

This first transfer of \$1000 what is a test to see how your system would work. It wor...

Dennis



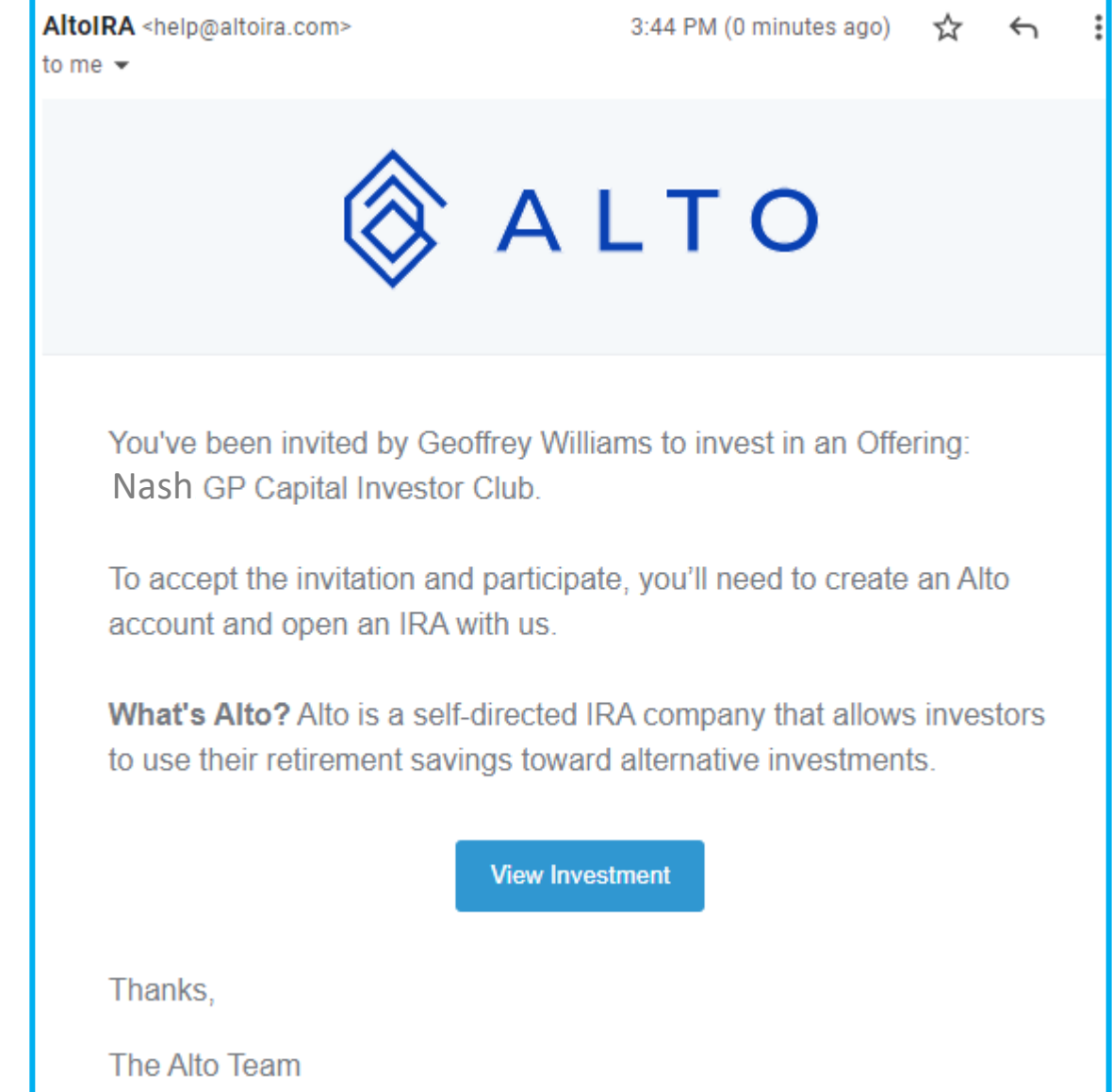
January 17

Newbie Review

I'm just getting started with private equity investing with my IRA. Alto made the proc...

Daniel

Rated 4.3 / 5 based on [651 reviews](#). Showing our favorite reviews.



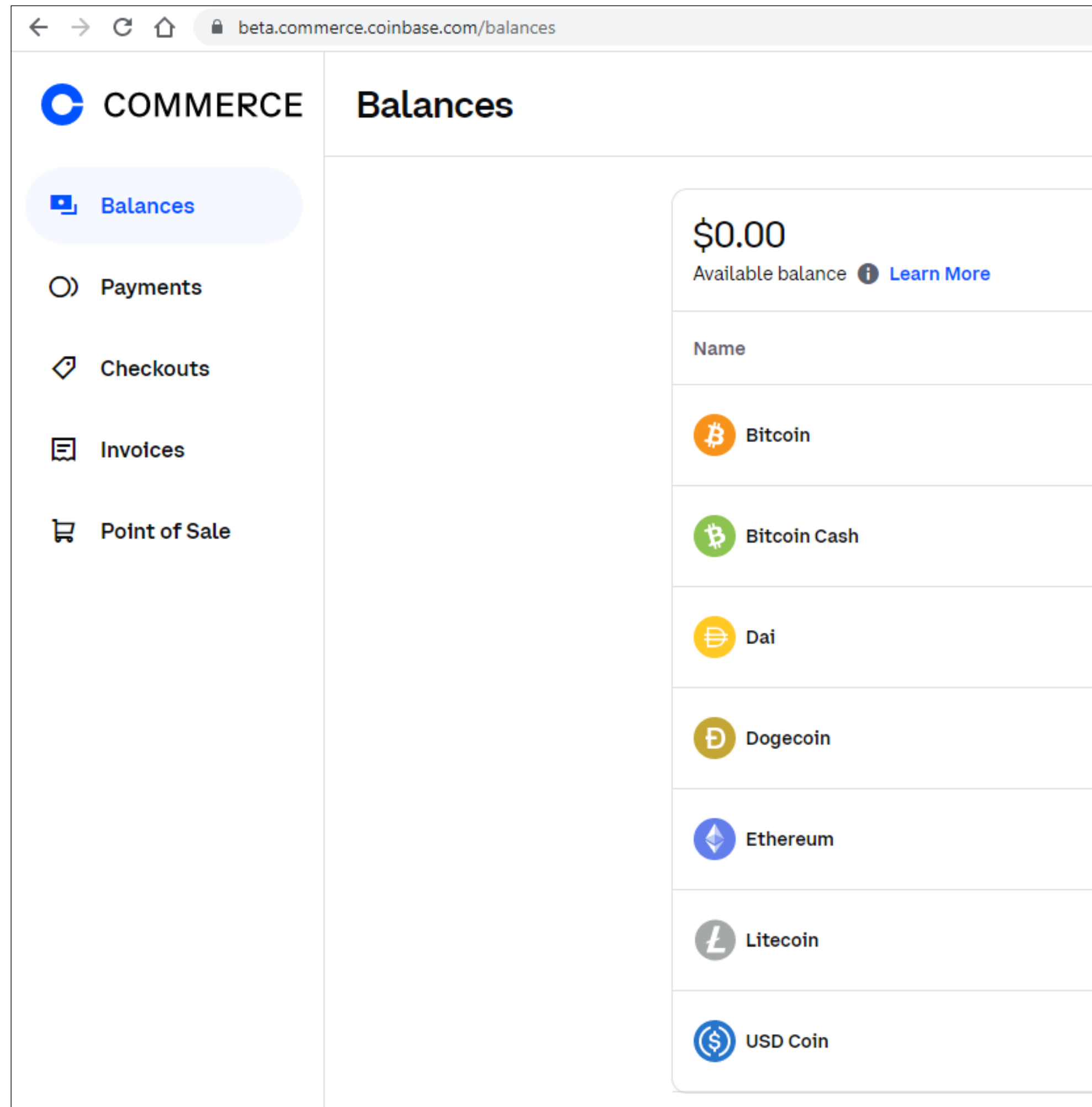
Attendees

Get 1st Year FREE*








* Daltok Capital will reimburse 100% of AltoIRA fees for account opening, funding, and investing into Daltok/Nash deals for the first year. Offer only for attendees of this private conference call.



Nash GP Capital partners with Coinbase for easy cryptocurrency contributions



The screenshot shows a web browser window with the URL `beta.commerce.coinbase.com/balances`. The page features a left-hand navigation menu with the following items: Balances (highlighted), Payments, Checkouts, Invoices, and Point of Sale. The main content area is titled "Balances" and displays a total available balance of "\$0.00" with a "Learn More" link. Below this, a list of supported cryptocurrencies is shown, each with its respective icon and name: Bitcoin, Bitcoin Cash, Dai, Dogecoin, Ethereum, Litecoin, and USD Coin.

Name
 Bitcoin
 Bitcoin Cash
 Dai
 Dogecoin
 Ethereum
 Litecoin
 USD Coin

How can you invest using crypto?

1. Tell us you want to invest using crypto
2. Sign the Operating Agreement and indicate the approximate amount in USD (within \$100 of final)
3. Daltok sends a Coinbase invoice to you via email for the amount
4. Use the link in the Coinbase email to pay the amount using your wallet in any of the acceptable coins

