



NASH HOLDINGS LUXURY WATERFRONT REAL ESTATE AND VIRTUAL OFFICES FOR BUSINESS INCUBATOR DEVELOPMENT PLANS AND POSSIBLE FUTURE REIT EXPANSION OFFER

Welcome to NASH HOLDINGS LUXURY WATERFRONT REAL ESTATE DEVELOPMENT and related investments. This portion of our holdings business development will focus on locating and acquiring luxury and commercial real estate, primarily, but not limited to luxury waterfront high valued properties worldwide. As the group of real estate holdings accelerates, we may anticipate creating a REIT (Real Estate Investment Transaction) and bringing outside investors great business opportunities to joint venture with our Corporation.

Nash Holdings has chosen GWEN BANTA and her team of top producers at Sotheby's International Realty, Inc., Hollywood Hills/Beverly Hills, to be our LEAD AGENT Worldwide in Beverly Hills for negotiating all of NHI's Real Estate Acquisitions for these LUXURY WATERFRONT PROPERTIES, with leading our land and real estate development into the future.

GWEN BANTA SOTHEBY'S INTERNATIONAL REALTY ON THE SUNSET STRIP, LOS ANGELES, CALIFORNIA



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Once capitilized, we anticipate these properties will be valued collectively up to \$500 million or more in a growing asset throughout the world. View our website at www.NashHoldingsInc.com to learn more about our business plans, private placement memorandum and Congressional Jobs Act participation, our filing with the U.S. Securities & Exchange Commission with our Regulation D 506C "General Solicitation" filings, and past leadership with the largest Corporate Responsibility Association, including three years as a Featured Gold Member Company with the world's largest Fortune 1000 corporations and more.

As a possible investor with any REIT that may be created in the future with some of these properties, investors under an LLC spinoff may place their share purchases in tax shelters with share of depreciation to offset income thanks to the pass through benefits by utilizing a K-1 form at the end of the year for tax purposes.

With any possible future REIT, as a shareholder will not have to deal with day-to-day management worries, maintenance and related responsibilities. No banks to deal with and negative experiences, as with the last decades of negative economies we create a hassle free investment opportunity for you. Instead, we create a hassle-free investment opportunity for you, owning not just one or a couple properties, but also having capital in place with our international high level financial strategic partners.

If we choose to create a REIT and you decide to invest, you will only be liable for your initial investment, and with our management experience all future values may potentially increase from your initial investment and no need to invest over and over, unless you choose to purchase additional investment units with any additional future REIT we may create and market.

Leveraging our experience, capital asset capabilities, over 100 years of combined management experience in real estate and many other business sectors, you will have a great opportunity with full transparency for cloud based financial reporting, real estate analytics with anticipated future growth of Nash Holdings and our Partners.

Possibly if a REIT is created with any of our real estate holdings in the future, investors may anticipate a fractional or time sharing relationship to vacation and enjoy some or all of the properties on a first come, first serve scheduling process.

Recent recessions, real estate prices, booming markets, and other catalysts will always be factored with our management. As possible future REIT investors if established, will give potential investors huge advantages with Nash Holdings and our Partners.

We will have access to real estate properties that are not offered to most investors. We will be able to pay both cash and future Nash Holdings stock shares as a high level incentive to the sellers.

We will allow you to leverage as little as \$100,000 in dollars/euros, with multi-millions of our assets to anticipate acquisitions in real estate that in most investors do not have the knowledge or credit and/or investment dollars to make such acquisitions a reality. Cash assets are another large reason that sellers will quickly lower their asking price and execute the contract, especially with multi-million dollar listings. There is truth in the saying, "never hesitate with a cash buyer, you will most always regret it."

As a possible future savvy investor with Nash Holdings, you may anticipate additional profits and opportunities within our circle. For example, when we accelerate from our current IPO and become a public company listed on either the NASDAQ, NYSE EURONEXT or OTCMarkets, you may receive offers for stock grants, stock options, market maker discount purchases of stock shares, business franchise opportunities with our food/beverages, health organics, film production, IT & IOT products, other land developments, international products under our Partnerships to distribute worldwide, inclusion as a sub-distributor and more.

Nash Holdings has studied and continues to research the success of Warren Buffet and Berkshire Hathaway (BH) which as of February 2017, BH's Class A common stock shares are selling for over \$240,000 per SINGLE SHARE. Also, it is well reported that Warren Buffet was 60 years of age before he started making his first huge profits personally with his "holdings" business platform and direction. One of our international Partners (TTanker) is a personal friend of Mr. Buffet's and many other worldwide multi-billionaires, bank owners, government leaders and top scientists. This person is Robert Nash's direct personal friend and hosted Nash for three months throughout Europe in 2016.

Yes, we are focusing on luxury multi-million dollar homes in USA, UK, Italy, Spain, and Korea but we anticipate many European countries, Scandinavia, Australia, Asia, South America, Canada, and Mexico to be added in the future as well. We plan to have advisory board (noted in Nash Holdings business plans on our corporate website) with some of the following; E&Y, IBM, PRICE WATER HOUSE, DELOITTE, AT&T, KPMG, BROWN & FLYNN, MACKENZIE, MICROSOFT, FACEBOOK, AMAZON and others.

This information within this material document is structured on our Company research and related real estate industry facts and our best efforts to supply transparency with responsibility for our current and future shareholders. Also, please review our forward looking comments and statements on our website www.NashHoldingsInc.com and as a filed participating corporation with the U.S. Congressional Jobs Act and U.S. Securities & Exchange Commission Regulation D, 506C "General Solicitation" accredited investors may currently acquire our common stock shares at .25 cents per share by subscription agreement with our direct discounted IPO for a limited time. We anticipate that in first quarter of 2017 non-accredited investors of any income criteria will be able to also participate as well when we add the Regulation C (Crowdfunding) as a side by side or simultaneous filing to our U.S. Securities & Exchange Commission current filing, a move that will be history changing for lower income investors.

Villa Sogno - Malibu

Malibu, California, 90265 United States

5

10

\$29,000,000

BEDS

BATHS

AMERICAN DOLLAR

Majestic Beachfront Malibu

Malibu, California, 90265 United States

4

4

\$24,995,000

BEDS

BATHS

AMERICAN DOLLAR

Malibu Broad Beach Experience

Malibu, California, 90265 United States

6

7

\$24,000,000

BEDS

BATHS

AMERICAN DOLLAR

Malibu Road Contemporary ...

Malibu, California, 90265 United States

5

4

\$17,250,000

BEDS

BATHS

AMERICAN DOLLAR

Serra Retreat Estate With Ocean View

Malibu, California, 90265 United States

5

7

\$14,995,000

BEDS

BATHS

AMERICAN DOLLAR

The Morning View Equestrian Estate

Malibu, California, 90265 United States

8

8

\$14,995,000

BEDS

BATHS

AMERICAN DOLLAR

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Prestigious period villa overlo...
Como, Como, 22034 Italy

\$21,240,442
AMERICAN DOLLAR
20.000.000 €
EURO



Historic stately home on the ...
Bergamo, Bergamo, 24129 Italy

14 **12** **\$20,178,420**
BEDS BATHS AMERICAN DOLLAR
19.000.000 €
EURO



Stunning property alongside ...
Como, Como, 22100 Italy

12 **13** **Price Upon Requ...**
BEDS BATHS



Majestic period villa in the m...
Como, Como, 22100 Italy

12 **11** **Price Upon Requ...**
BEDS BATHS



Prestigious historic lake front...
Carate Urio, Como, 22010 Italy

8 **8** **Price Upon Requ...**
BEDS BATHS



Splendid villa with wharf on L...
Carate Urio, Como, 22010 Italy

4 **4** **\$8,496,177**
BEDS BATHS AMERICAN DOLLAR
8.000.000 €
EURO

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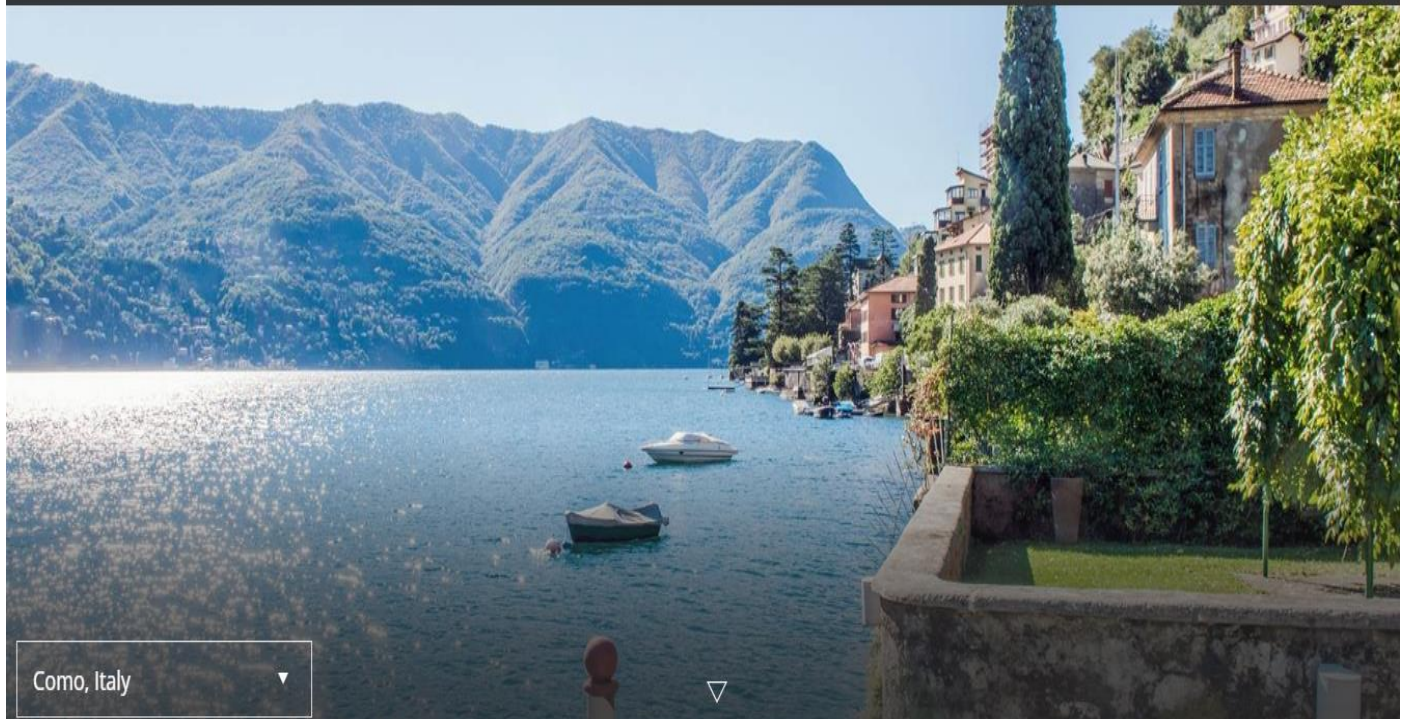
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Como, Italy



detail/180-l-2727-q7ghgg/prestigious-period-villa-overlooking-lake-como-como-co-22034

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Hackwood Park

Basingstoke, England, RG25JZ United King...

24 20
BEDS BATHS

Price Upon
Request



The Penthouse, Carlton Hou...

London, England, United Kingdom

4 5
BEDS BATHS

\$44,041,777
AMERICAN DOLLAR
£35,000,000
BRITISH POUND



Portland Place, Marylebone ...

London, England, United Kingdom

7 5
BEDS BATHS

\$22,587,140
AMERICAN DOLLAR
£17,950,000
BRITISH POUND



The Chalet Estate

Hampton Court, England, KT89BP United Ki...

4 4
BEDS BATHS

Price Upon
Request



Wentworth, Surrey

Wentworth, England, GU254QN United King...

5 5
BEDS BATHS

\$13,841,701
AMERICAN DOLLAR
£11,000,000



Coombe Hill

Kingston Upon Thames, England, KT27NY U...

8 7
BEDS BATHS

Price Upon
Request

www.sothebysrealty.com/eng/sales/detail/180-l-2322-qkdk3x/the-chalet-estate-hampton-court-en-kt89bp

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← Hampton Court, England, KT89BP United Kingdom

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Exclusive historical mansion...

Sant Andreu De Llavaneres, Barcelona, 083...

6 7
BEDS BATHS

\$15,930,331
AMERICAN DOLLAR
15.000.000 €
EURO



A Real Jewel a Few Meters fr...

Sitges, Barcelona, 08870 Spain

11 13
BEDS BATHS

\$10,620,221
AMERICAN DOLLAR
10.000.000 €
EURO



Iconic Villa Overlooking Barc...

Barcelona City, Barcelona, 08034 Spain

8 8
BEDS BATHS

\$7,965,166
AMERICAN DOLLAR
7.500.000 €
EURO



Singular and Unprecedented...

Other Cities Barcelona North Coast, Barcelo...

4 3
BEDS BATHS

\$6,903,144
AMERICAN DOLLAR
6.500.000 €



Classic Style Property with E...

Barcelona City, Barcelona, 08034 Spain

5 6
BEDS BATHS

\$6,345,582
AMERICAN DOLLAR
5.975.000 €



The Authentic Luxury in Sup...

Sant Andreu De Llavaneres, Barcelona, 083...

4 5
BEDS BATHS

\$6,265,930
AMERICAN DOLLAR
5.900.000 €

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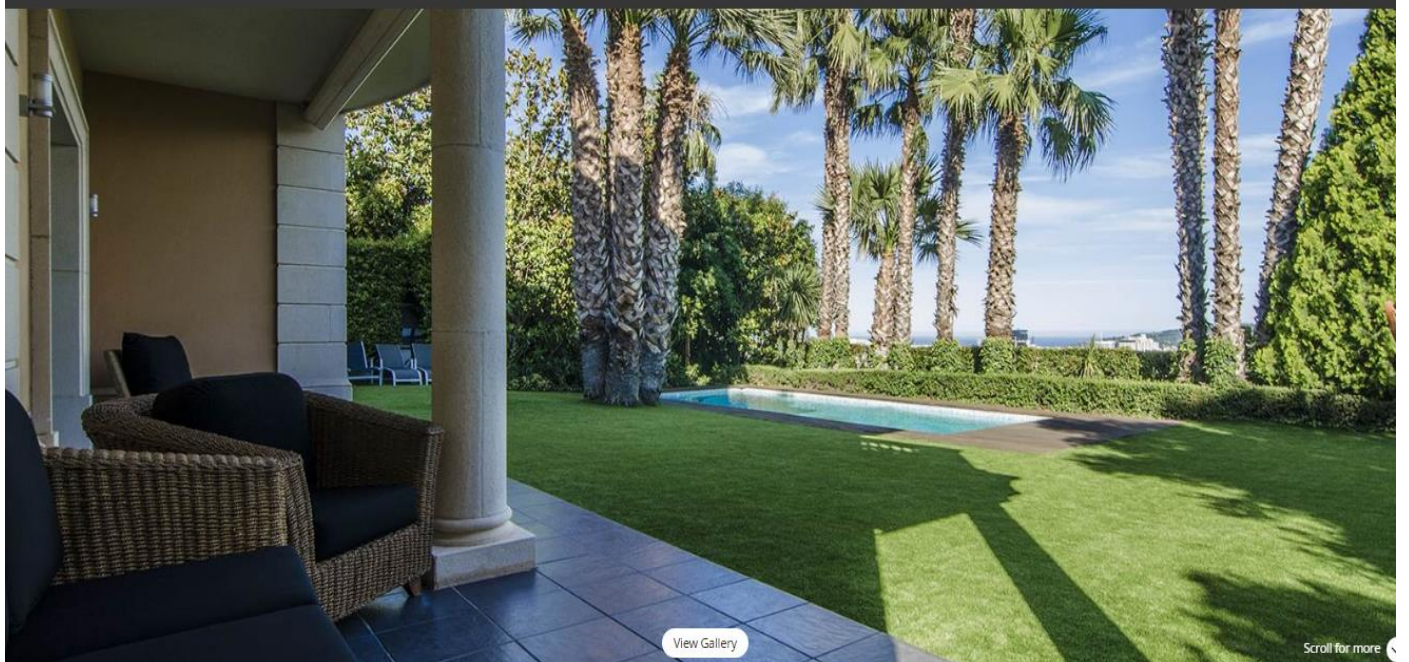
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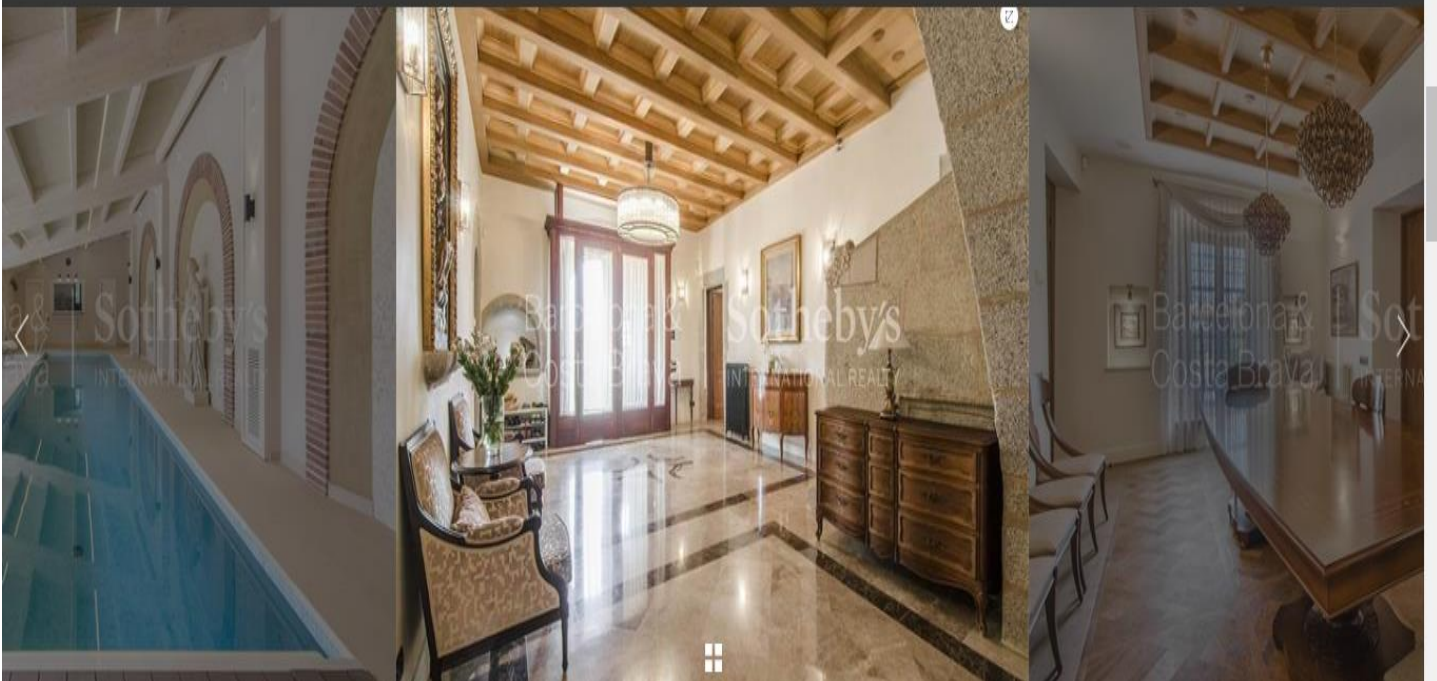


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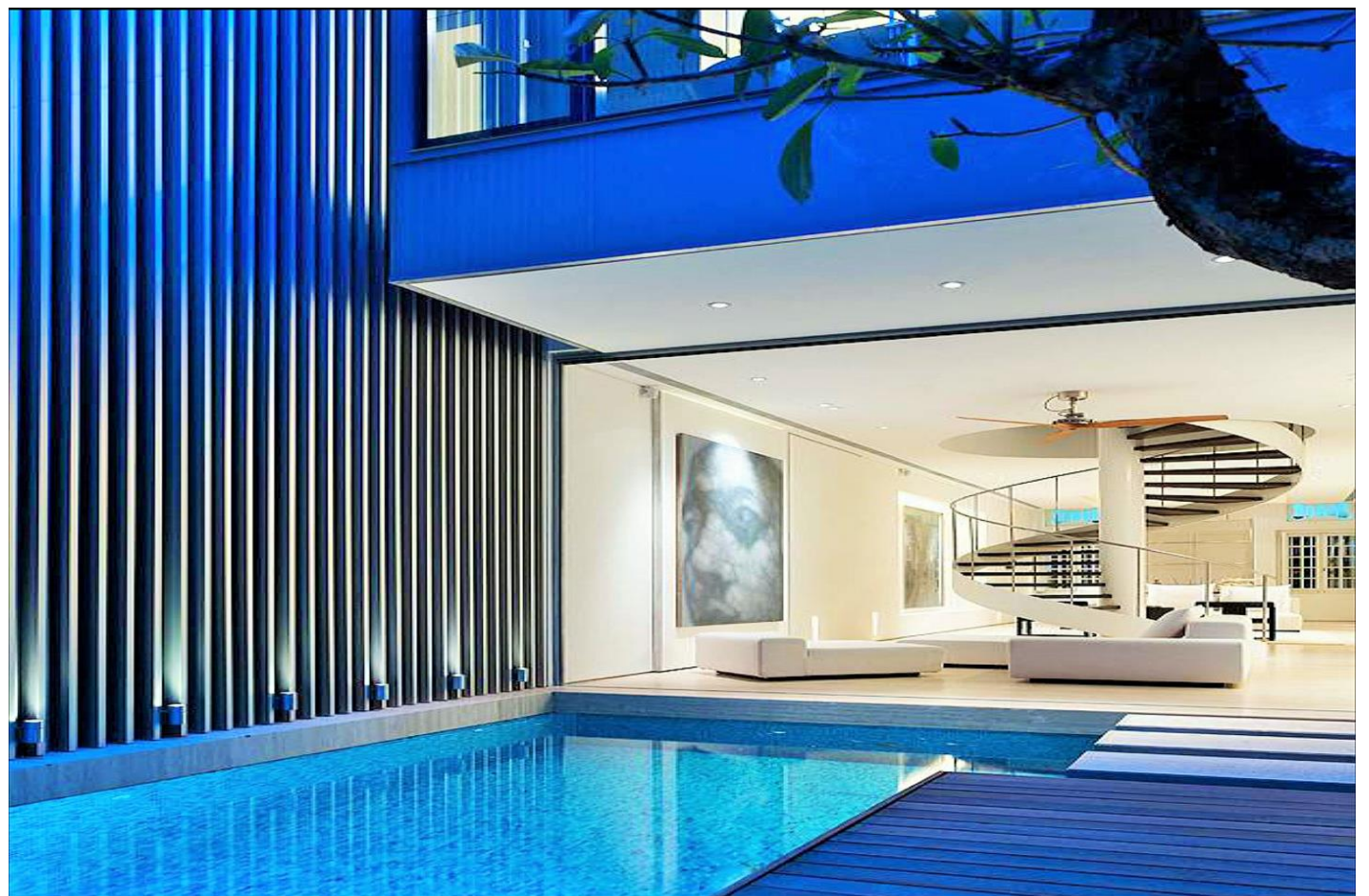
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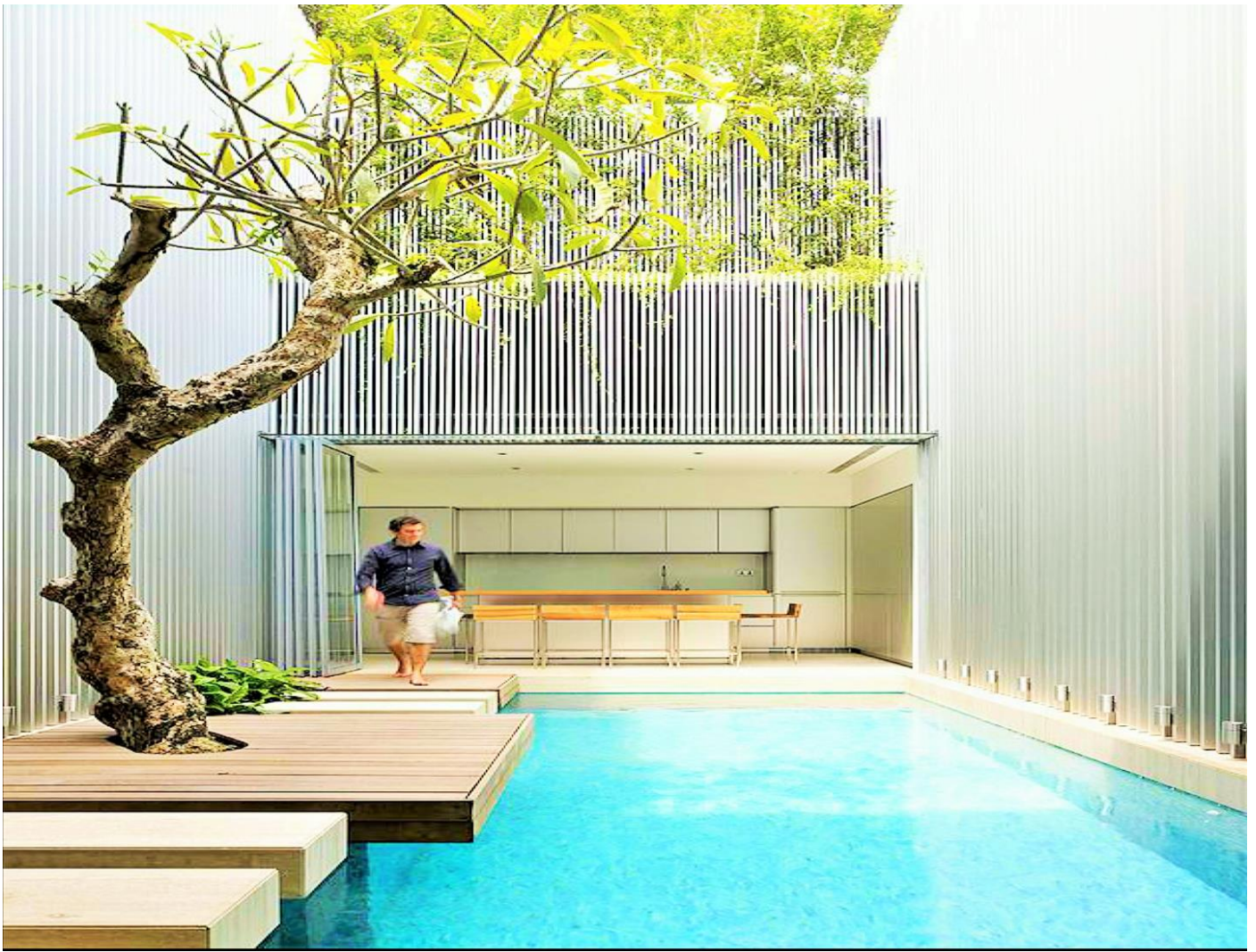
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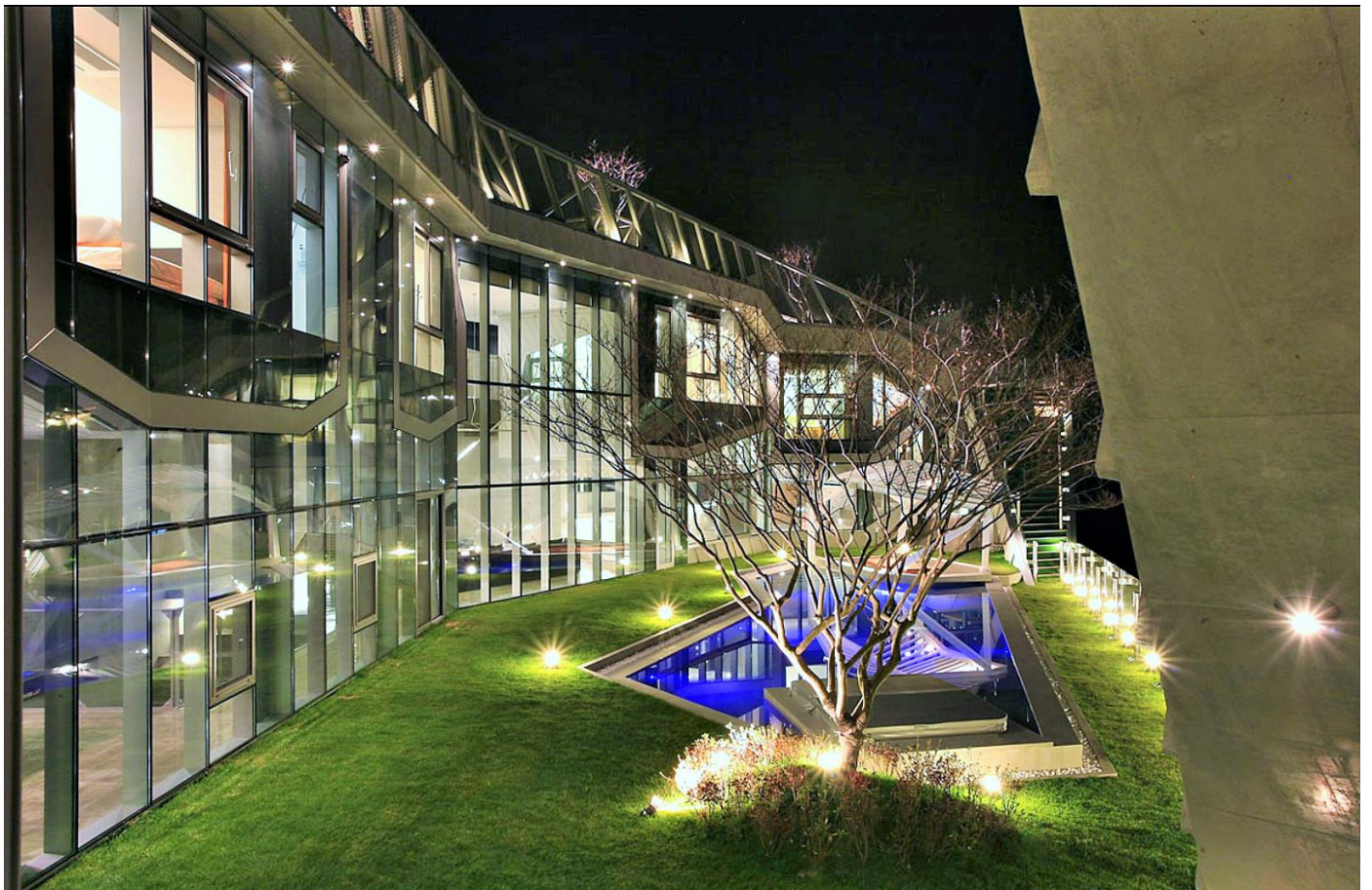


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